

BUSINESS FINLAND IN LATIN AMERICA

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Advice cases Building business opportunities

HOW WE OPERATE FOR THE BENEFIT OF FINNISH COMPANIES IN LATAM

Our LATAM team helps you to

- Drive opportunities rather than spot opportunities
- > Build world class ecosystems
- Identify business opportunities & strategies
- Find partners
- Create networks and build relationships
- > Help find funding



CUSTOMER CASES

Waste-to-Value
Plant for Curicó,
Chile

Bioeconomy case in Brazil



Customer case 1) Waste-to-Value Plant for Curicó, Chile







7 million



3,2 million t/year



102,710



90,000 t/year





5,5 million



2,8 million t/year

Photo: Visit to Päijät-Hämeen Jätehuolto with the Mayor of Curicó in November 2018



Customer case 1)

Waste-to-Value Plant for Curicó, Chile

Identifying the opportunity

→ Waste problem

Recognizing the solution from Finland

Bringing together stakeholders

Waste-to-value proposition to Curicó in 2018:

- → Curicó selected Finland as partner
- → Project definition
- → Pre-feasibility



Pilot project

Legislative amendment 2019/2020

MoU with Curicó in March 2019

Waste-to-Value workshop in 2019

3 Finnish companies are committed to this project

Funding

Feasibility study

At Vantaan Energia with the Mayor of Curicó, Chile

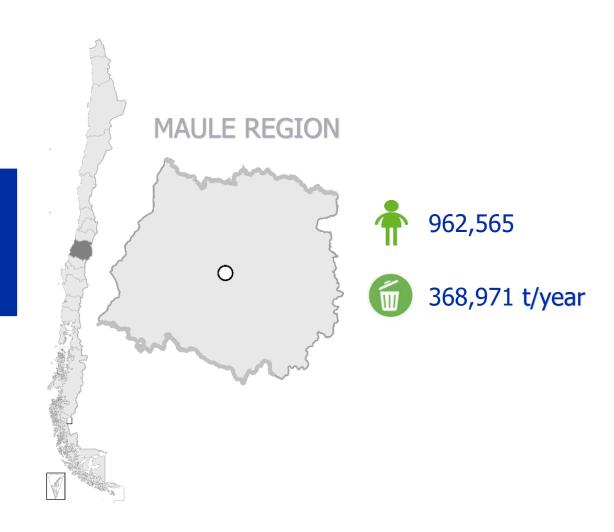


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Business Opportunities

Waste-to-Value Plants for the Maule Region

→ Continuous business opportunity in Chile



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Customer Case 2) Bioeconomy Case in Latin America

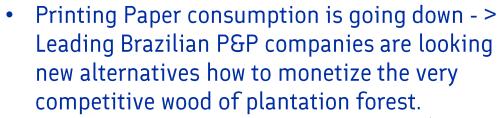


Customer case 2) Bioeconomy case

Background

- LA has been the largest market in World for Pulping technology for last 10 years.
- Local companies in Brazil and Chile are are investing and growing fast based on very competitive wood costs of plantation forests. (not rain forests)
- Currently many of the companies report EBITDA results or over 50 %

Identifying new opportunities



- Investments to Finland Suzano (exFibria)
 has invested in Spinnova
- Brazilian and Chilean PP companies are also looking for new solutions to increase productivity in mills and forests. IOT increasingly important



Business Opportunities Bioeconomy in Latin America

New Biomass based products

- Y 2018
 - apr 20 companies introduced y2018
 - Apr 10 companies met by Brazilian executives
 - Very good feedback from Finnish and Brazilian companies
 - Proposals and tests
 - Results of negotiations still confidential
- Y 2019 Plan to Continue
 - in Brazil eventually in Chile also
 - → Continuous business opportunity in Brazil and Chile

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Business Opportunities Bioeconomy in Latin America

New productivity increasing solutions

- Y 2018
 - apr 25 companies introduced y2018
 - Apr 10 companies met by Brazilian executives of three companies
 - Very good feedback from Finnish and Brazilian companies. Quotations made.
 - Results of negotiations still confidential
- Y 2019 Plan to Continue on y2019
 - in Brazil eventually in Chile also
 - Also IOT based solutions included
- → Continuous business opportunity in Brazil and Chile



Thank you

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Main sectors Latin America: Bioeconomy, cleantech, connectivity, cybersecurity, healthcare, mining